### TierONE CAPITAL INVESTOR PORTAL ACCESS

Access to the Investor Portal is granted according to your instructions in onboarding documentation for each specific Investing Entity. Typically:

* Individual: the individual account holder
* Joint: both account holders
* Company: Directors
* Trusts with Individual Trustees: Individual Trustees
* Trusts with Corporate Trustees: Directors of the Corporate Trustee

Use this form to change or amend access for existing account holders/trustees/directors.

If you would like to grant an additional/third party access to your Investing Entity via the Investor Portal, then an **Additional Contact Form** will need to be completed.

Please complete only the necessary pages, based on your Investing Entity type. Print additional pages if further space for signatories is required.

#### Individual

* TierONE Capital requires individual account holders have access to the Investor Portal, and as such access is unable to be amended.

#### Joint

Pages **2** to **3** only

#### Company

Pages **4** to **5** only

#### Trusts with Individual Trustees

Pages **6** to **7** only

#### Trusts with Corporate Trustees

Pages **8** to **9** only

#### RETURN YOUR COMPLETED FORM AS FOLLOWS:

By email to: [investments@tieronecapital.com.au](mailto:investments@tieronecapital.com.au)

Please note that you may receive a phone call from TierONE Capital to confirm these details.

### INVESTING ENTITY | JOINT

|  |
| --- |
| FULL INVESTING ENTITY NAME |
|  |

#### ACCOUNT HOLDERS

|  |  |
| --- | --- |
| ACCOUNT HOLDER 1 | |
| FIRST NAME | MIDDLE NAME (S) |
|  |  |
| LAST NAME | |
|  | |

|  |  |
| --- | --- |
| ACCOUNT HOLDER 2 | |
| FIRST NAME | MIDDLE NAME (S) |
|  |  |
| LAST NAME | |
|  | |

PLEASE NOTE:

Logging into the Investor Portal will require two-factor authentication. Therefore, the email address (which will also be used as your username) and mobile phone number linked to your profile **must be unique and not duplicated with anyone else** who may have, now or in the future, access to the Investor Portal.

ACCOUNT HOLDER 1

Please tick one:

The email and mobile phone previously registered with TierONE Capital are correct and will be unique to my login.

OR

Please update my registered contact details as per the below (complete as required):

|  |
| --- |
| EMAIL |
|  |
| MOBILE PHONE |
|  |

ACCOUNT HOLDER 2

Please tick one:

The email and mobile phone previously registered with TierONE Capital are correct and will be unique to my login.

OR

Please update my registered contact details as per the below (complete as required):

|  |
| --- |
| EMAIL |
|  |
| MOBILE PHONE |
|  |

#### ACCESS REQUIREMENTS

|  |  |
| --- | --- |
| INVESTOR PORTAL  Those with access to the Investor Portal will be able to:   * Pledge for investment opportunities * Withdraw funds from your Cash Unit Account * See your Cash Unit Account balance * See the details of your investments | COMMUNICATIONS  Those who receive email communications from us will be notified of:   * New investment opportunities * Updates of pledges made for investments * Confirmation of investments |

**At least one Account Holder must have access to the Investor Portal.**

|  |
| --- |
| ACCOUNT HOLDER 1 (select one) |
| Investor Portal access and email communications  Email communications only  No Investor Portal access and no emails |
| ACCOUNT HOLDER 2 (select one) |
| Investor Portal access and email communications  Email communications only  No Investor Portal access and no emails |

#### SIGNATURES

|  |  |
| --- | --- |
| ACCOUNT HOLDER 1  SIGNATURE | |
|  | |
| PRINT NAME | DATE (DD-MM-YYYY) |
|  |  |

|  |  |
| --- | --- |
| ACCOUNT HOLDER 2  SIGNATURE | |
|  | |
| PRINT NAME | DATE (DD-MM-YYYY) |
|  |  |

### INVESTING ENTITY | COMPANY

|  |
| --- |
| FULL INVESTING ENTITY NAME |
|  |

#### DIRECTORS

|  |  |
| --- | --- |
| DIRECTOR 1 | |
| FIRST NAME | MIDDLE NAME (S) |
|  |  |
| LAST NAME | |
|  | |

|  |  |
| --- | --- |
| DIRECTOR 2 | |
| FIRST NAME | MIDDLE NAME (S) |
|  |  |
| LAST NAME | |
|  | |

PLEASE NOTE:

Logging into the Investor Portal will require two-factor authentication. Therefore, the email address (which will also be used as your username) and mobile phone number linked to your profile **must be unique and not duplicated with anyone else** who may have, now or in the future, access to the Investor Portal.

DIRECTOR 1

Please tick one:

The email and mobile phone previously registered with TierONE Capital are correct and will be unique to my login.

OR

Please update my registered contact details as per the below (complete as required):

|  |
| --- |
| EMAIL |
|  |
| MOBILE PHONE |
|  |

DIRECTOR 2

Please tick one:

The email and mobile phone previously registered with TierONE Capital are correct and will be unique to my login.

OR

Please update my registered contact details as per the below (complete as required):

|  |
| --- |
| EMAIL |
|  |
| MOBILE PHONE |
|  |

#### ACCESS REQUIREMENTS

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| --- | --- |
| INVESTOR PORTAL  Those with access to the Investor Portal will be able to:   * Pledge for investment opportunities * Withdraw funds from your Cash Unit Account * See your Cash Unit Account balance * See the details of your investments | COMMUNICATIONS  Those who receive email communications from us will be notified of:   * New investment opportunities * Updates of pledges made for investments * Confirmation of investments |

**At least one Director must have access to the Investor Portal.**

|  |
| --- |
| DIRECTOR 1 (select one) |
| Investor Portal access and email communications  Email communications only  No Investor Portal access and no emails |
| DIRECTOR 2 (select one) |
| Investor Portal access and email communications  Email communications only  No Investor Portal access and no emails |

#### SIGNATURES

|  |  |
| --- | --- |
| DIRECTOR 1  SIGNATURE | |
|  | |
| PRINT NAME | DATE (DD-MM-YYYY) |
|  |  |

|  |  |
| --- | --- |
| DIRECTOR 2  SIGNATURE | |
|  | |
| PRINT NAME | DATE (DD-MM-YYYY) |
|  |  |

### INVESTING ENTITY | TRUST WITH INDIVIDUAL TRUSTEES

|  |
| --- |
| FULL INVESTING ENTITY NAME |
|  |

#### TRUSTEES

PLEASE NOTE:

Logging into the Investor Portal will require two-factor authentication. Therefore, the email address (which will also be used as your username) and mobile phone number linked to your profile **must be unique and not duplicated with anyone else** who may have, now or in the future, access to the Investor Portal.

|  |  |
| --- | --- |
| INDIVIDUAL TRUSTEE 1 | |
| FIRST NAME | MIDDLE NAME (S) |
|  |  |
| LAST NAME | |
|  | |

|  |  |
| --- | --- |
| INDIVIDUAL TRUSTEE 2 | |
| FIRST NAME | MIDDLE NAME (S) |
|  |  |
| LAST NAME | |
|  | |

|  |  |
| --- | --- |
| INDIVIDUAL TRUSTEE 3 | |
| FIRST NAME | MIDDLE NAME (S) |
|  |  |
| LAST NAME | |
|  | |

|  |  |
| --- | --- |
| INDIVIDUAL TRUSTEE 4 | |
| FIRST NAME | MIDDLE NAME (S) |
|  |  |
| LAST NAME | |
|  | |

Please tick one:

The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

Please update my registered contact details as per the below (complete as required):

|  |  |
| --- | --- |
| EMAIL | MOBILE PHONE |
|  |  |

Please tick one:

The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

Please update my registered contact details as per the below (complete as required):

|  |  |
| --- | --- |
| EMAIL | MOBILE PHONE |
|  |  |

Please tick one:

The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

Please update my registered contact details as per the below (complete as required):

|  |  |
| --- | --- |
| EMAIL | MOBILE PHONE |
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Please tick one:

The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

Please update my registered contact details as per the below (complete as required):

|  |  |
| --- | --- |
| EMAIL | MOBILE PHONE |
|  |  |

#### ACCESS REQUIREMENTS

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| INVESTOR PORTAL  Those with access to the Investor Portal will be able to:   * Pledge for investment opportunities * Withdraw funds from your Cash Unit Account * See your Cash Unit Account balance * See the details of your investments | COMMUNICATIONS  Those who receive email communications from us will be notified of:   * New investment opportunities * Updates of pledges made for investments * Confirmation of investments |

**At least one Trustee must have access to the Investor Portal.**

|  |
| --- |
| INDIVIDUAL TRUSTEE 1 (select one) |
| Investor Portal access and email communications  Email communications only  No Investor Portal access and no emails |

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| --- |
| INDIVIDUAL TRUSTEE 3 (select one) |
| Investor Portal access and email communications  Email communications only  No Investor Portal access and no emails |

|  |
| --- |
| INDIVIDUAL TRUSTEE 2 (select one) |
| Investor Portal access and email communications  Email communications only  No Investor Portal access and no emails |

|  |
| --- |
| INDIVIDUAL TRUSTEE 4 (select one) |
| Investor Portal access and email communications  Email communications only  No Investor Portal access and no emails |

#### SIGNATURES

|  |  |
| --- | --- |
| INDIVIDUAL TRUSTEE 1  SIGNATURE | |
|  | |
| PRINT NAME | DATE (DD-MM-YYYY) |
|  |  |

|  |  |
| --- | --- |
| INDIVIDUAL TRUSTEE 3  SIGNATURE | |
|  | |
| PRINT NAME | DATE (DD-MM-YYYY) |
|  |  |

|  |  |
| --- | --- |
| INDIVIDUAL TRUSTEE 2  SIGNATURE | |
|  | |
| PRINT NAME | DATE (DD-MM-YYYY) |
|  |  |

|  |  |
| --- | --- |
| INDIVIDUAL TRUSTEE 4  SIGNATURE | |
|  | |
| PRINT NAME | DATE (DD-MM-YYYY) |
|  |  |

### INVESTING ENTITY | TRUST WITH CORPORATE TRUSTEES

|  |  |
| --- | --- |
| FULL INVESTING ENTITY NAME |  |
| CORPORATE TRUSTEE NAME |  |

#### CORPORATE TRUSTEE DIRECTORS

PLEASE NOTE:

Logging into the Investor Portal will require two-factor authentication. Therefore, the email address (which will also be used as your username) and mobile phone number linked to your profile **must be unique and not duplicated with anyone else** who may have, now or in the future, access to the Investor Portal.

|  |  |
| --- | --- |
| CORPORATE TRUSTEE DIRECTOR 1 | |
| FIRST NAME | MIDDLE NAME (S) |
|  |  |
| LAST NAME | |
|  | |

|  |  |
| --- | --- |
| CORPORATE TRUSTEE DIRECTOR 2 | |
| FIRST NAME | MIDDLE NAME (S) |
|  |  |
| LAST NAME | |
|  | |

|  |  |
| --- | --- |
| CORPORATE TRUSTEE DIRECTOR 3 | |
| FIRST NAME | MIDDLE NAME (S) |
|  |  |
| LAST NAME | |
|  | |

|  |  |
| --- | --- |
| CORPORATE TRUSTEE DIRECTOR 4 | |
| FIRST NAME | MIDDLE NAME (S) |
|  |  |
| LAST NAME | |
|  | |

Please tick one:

The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

Please update my registered contact details as per the below (complete as required):

|  |  |
| --- | --- |
| EMAIL | MOBILE PHONE |
|  |  |

Please tick one:

The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

Please update my registered contact details as per the below (complete as required):

|  |  |
| --- | --- |
| EMAIL | MOBILE PHONE |
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Please tick one:

The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

Please update my registered contact details as per the below (complete as required):

|  |  |
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| EMAIL | MOBILE PHONE |
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Please tick one:

The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

Please update my registered contact details as per the below (complete as required):

|  |  |
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| EMAIL | MOBILE PHONE |
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| --- | --- |
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**At least one Corporate Trustee Director must have access to the Investor Portal.**

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 1 (select one) |
| Investor Portal access and email communications  Email communications only  No Investor Portal access and no emails |

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 3 (select one) |
| Investor Portal access and email communications  Email communications only  No Investor Portal access and no emails |

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 2 (select one) |
| Investor Portal access and email communications  Email communications only  No Investor Portal access and no emails |

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 4 (select one) |
| Investor Portal access and email communications  Email communications only  No Investor Portal access and no emails |

#### SIGNATURES

|  |  |
| --- | --- |
| CORPORATE TRUSTEE DIRECTOR 1  SIGNATURE | |
|  | |
| PRINT NAME | DATE (DD-MM-YYYY) |
|  |  |

|  |  |
| --- | --- |
| CORPORATE TRUSTEE DIRECTOR 3  SIGNATURE | |
|  | |
| PRINT NAME | DATE (DD-MM-YYYY) |
|  |  |

|  |  |
| --- | --- |
| CORPORATE TRUSTEE DIRECTOR 2  SIGNATURE | |
|  | |
| PRINT NAME | DATE (DD-MM-YYYY) |
|  |  |

|  |  |
| --- | --- |
| CORPORATE TRUSTEE DIRECTOR 4  SIGNATURE | |
|  | |
| PRINT NAME | DATE (DD-MM-YYYY) |
|  |  |