### TierONE CAPITAL INVESTOR PORTAL ACCESS

Access to the Investor Portal is granted according to your instructions in onboarding documentation for each specific Investing Entity. Typically:

* Individual: the individual account holder
* Joint: both account holders
* Company: Directors
* Trusts with Individual Trustees: Individual Trustees
* Trusts with Corporate Trustees: Directors of the Corporate Trustee

Use this form to change or amend access for existing account holders/trustees/directors.

If you would like to grant an additional/third party access to your Investing Entity via the Investor Portal, then an **Additional Contact Form** will need to be completed.

Please complete only the necessary pages, based on your Investing Entity type. Print additional pages if further space for signatories is required.

#### Individual

* TierONE Capital requires individual account holders have access to the Investor Portal, and as such access is unable to be amended.

#### Joint

[ ]  Pages **2** to **3** only

#### Company

[ ]  Pages **4** to **5** only

#### Trusts with Individual Trustees

[ ]  Pages **6** to **7** only

#### Trusts with Corporate Trustees

[ ]  Pages **8** to **9** only

#### RETURN YOUR COMPLETED FORM AS FOLLOWS:

By email to: investments@tieronecapital.com.au

Please note that you may receive a phone call from TierONE Capital to confirm these details.

### INVESTING ENTITY | JOINT

|  |
| --- |
| FULL INVESTING ENTITY NAME |
|   |

#### ACCOUNT HOLDERS

|  |
| --- |
| ACCOUNT HOLDER 1 |
| FIRST NAME | MIDDLE NAME (S) |
|   |   |
| LAST NAME |
|   |

|  |
| --- |
| ACCOUNT HOLDER 2 |
| FIRST NAME | MIDDLE NAME (S) |
|   |   |
| LAST NAME |
|   |

PLEASE NOTE:

Logging into the Investor Portal will require two-factor authentication. Therefore, the email address (which will also be used as your username) and mobile phone number linked to your profile **must be unique and not duplicated with anyone else** who may have, now or in the future, access to the Investor Portal.

ACCOUNT HOLDER 1

Please tick one:

[ ]  The email and mobile phone previously registered with TierONE Capital are correct and will be unique to my login.

OR

[ ]  Please update my registered contact details as per the below (complete as required):

|  |
| --- |
| EMAIL |
|   |
| MOBILE PHONE |
|   |

ACCOUNT HOLDER 2

Please tick one:

[ ]  The email and mobile phone previously registered with TierONE Capital are correct and will be unique to my login.

OR

[ ]  Please update my registered contact details as per the below (complete as required):

|  |
| --- |
| EMAIL |
|   |
| MOBILE PHONE |
|   |

#### ACCESS REQUIREMENTS

|  |  |
| --- | --- |
| INVESTOR PORTALThose with access to the Investor Portal will be able to:* Pledge for investment opportunities
* Withdraw funds from your Cash Unit Account
* See your Cash Unit Account balance
* See the details of your investments
 | COMMUNICATIONSThose who receive email communications from us will be notified of:* New investment opportunities
* Updates of pledges made for investments
* Confirmation of investments
 |

**At least one Account Holder must have access to the Investor Portal.**

|  |
| --- |
| ACCOUNT HOLDER 1 (select one) |
| [ ]  Investor Portal access and email communications[ ]  Email communications only[ ]  No Investor Portal access and no emails |
| ACCOUNT HOLDER 2 (select one) |
| [ ]  Investor Portal access and email communications[ ]  Email communications only[ ]  No Investor Portal access and no emails |

#### SIGNATURES

|  |
| --- |
| ACCOUNT HOLDER 1SIGNATURE |
|  |
| PRINT NAME | DATE (DD-MM-YYYY) |
|   |   |

|  |
| --- |
| ACCOUNT HOLDER 2SIGNATURE |
|  |
| PRINT NAME | DATE (DD-MM-YYYY) |
|   |   |

### INVESTING ENTITY | COMPANY

|  |
| --- |
| FULL INVESTING ENTITY NAME |
|   |

#### DIRECTORS

|  |
| --- |
| DIRECTOR 1 |
| FIRST NAME | MIDDLE NAME (S) |
|   |   |
| LAST NAME |
|   |

|  |
| --- |
| DIRECTOR 2 |
| FIRST NAME | MIDDLE NAME (S) |
|   |   |
| LAST NAME |
|   |

PLEASE NOTE:

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DIRECTOR 1

Please tick one:

[ ]  The email and mobile phone previously registered with TierONE Capital are correct and will be unique to my login.

OR

[ ]  Please update my registered contact details as per the below (complete as required):

|  |
| --- |
| EMAIL |
|   |
| MOBILE PHONE |
|   |

DIRECTOR 2

Please tick one:

[ ]  The email and mobile phone previously registered with TierONE Capital are correct and will be unique to my login.

OR

[ ]  Please update my registered contact details as per the below (complete as required):

|  |
| --- |
| EMAIL |
|   |
| MOBILE PHONE |
|   |

#### ACCESS REQUIREMENTS

|  |  |
| --- | --- |
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* Confirmation of investments
 |

**At least one Director must have access to the Investor Portal.**

|  |
| --- |
| DIRECTOR 1 (select one) |
| [ ]  Investor Portal access and email communications[ ]  Email communications only[ ]  No Investor Portal access and no emails |
| DIRECTOR 2 (select one) |
| [ ]  Investor Portal access and email communications[ ]  Email communications only[ ]  No Investor Portal access and no emails |

#### SIGNATURES

|  |
| --- |
| DIRECTOR 1SIGNATURE |
|  |
| PRINT NAME | DATE (DD-MM-YYYY) |
|   |   |

|  |
| --- |
| DIRECTOR 2SIGNATURE |
|  |
| PRINT NAME | DATE (DD-MM-YYYY) |
|   |   |

### INVESTING ENTITY | TRUST WITH INDIVIDUAL TRUSTEES

|  |
| --- |
| FULL INVESTING ENTITY NAME |
|   |

#### TRUSTEES

PLEASE NOTE:

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|  |
| --- |
| INDIVIDUAL TRUSTEE 1 |
| FIRST NAME | MIDDLE NAME (S) |
|   |   |
| LAST NAME |
|   |

|  |
| --- |
| INDIVIDUAL TRUSTEE 2 |
| FIRST NAME | MIDDLE NAME (S) |
|   |   |
| LAST NAME |
|   |

|  |
| --- |
| INDIVIDUAL TRUSTEE 3 |
| FIRST NAME | MIDDLE NAME (S) |
|   |   |
| LAST NAME |
|   |

|  |
| --- |
| INDIVIDUAL TRUSTEE 4 |
| FIRST NAME | MIDDLE NAME (S) |
|   |   |
| LAST NAME |
|   |

Please tick one:

[ ]  The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

[ ]  Please update my registered contact details as per the below (complete as required):

|  |  |
| --- | --- |
| EMAIL | MOBILE PHONE |
|   |   |

Please tick one:

[ ]  The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

[ ]  Please update my registered contact details as per the below (complete as required):

|  |  |
| --- | --- |
| EMAIL | MOBILE PHONE |
|   |   |

Please tick one:

[ ]  The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

[ ]  Please update my registered contact details as per the below (complete as required):

|  |  |
| --- | --- |
| EMAIL | MOBILE PHONE |
|   |   |

Please tick one:

[ ]  The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

[ ]  Please update my registered contact details as per the below (complete as required):

|  |  |
| --- | --- |
| EMAIL | MOBILE PHONE |
|   |   |

#### ACCESS REQUIREMENTS

|  |  |
| --- | --- |
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* Confirmation of investments
 |

**At least one Trustee must have access to the Investor Portal.**

|  |
| --- |
| INDIVIDUAL TRUSTEE 1 (select one) |
| [ ]  Investor Portal access and email communications[ ]  Email communications only[ ]  No Investor Portal access and no emails |

|  |
| --- |
| INDIVIDUAL TRUSTEE 3 (select one) |
| [ ]  Investor Portal access and email communications[ ]  Email communications only[ ]  No Investor Portal access and no emails |

|  |
| --- |
| INDIVIDUAL TRUSTEE 2 (select one) |
| [ ]  Investor Portal access and email communications[ ]  Email communications only[ ]  No Investor Portal access and no emails |

|  |
| --- |
| INDIVIDUAL TRUSTEE 4 (select one) |
| [ ]  Investor Portal access and email communications[ ]  Email communications only[ ]  No Investor Portal access and no emails |

#### SIGNATURES

|  |
| --- |
| INDIVIDUAL TRUSTEE 1SIGNATURE |
|  |
| PRINT NAME | DATE (DD-MM-YYYY) |
|   |   |

|  |
| --- |
| INDIVIDUAL TRUSTEE 3SIGNATURE |
|  |
| PRINT NAME | DATE (DD-MM-YYYY) |
|   |   |

|  |
| --- |
| INDIVIDUAL TRUSTEE 2SIGNATURE |
|  |
| PRINT NAME | DATE (DD-MM-YYYY) |
|   |   |

|  |
| --- |
| INDIVIDUAL TRUSTEE 4SIGNATURE |
|  |
| PRINT NAME | DATE (DD-MM-YYYY) |
|   |   |

### INVESTING ENTITY | TRUST WITH CORPORATE TRUSTEES

|  |  |
| --- | --- |
| FULL INVESTING ENTITY NAME |   |
| CORPORATE TRUSTEE NAME |   |

#### CORPORATE TRUSTEE DIRECTORS

PLEASE NOTE:

Logging into the Investor Portal will require two-factor authentication. Therefore, the email address (which will also be used as your username) and mobile phone number linked to your profile **must be unique and not duplicated with anyone else** who may have, now or in the future, access to the Investor Portal.

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 1 |
| FIRST NAME | MIDDLE NAME (S) |
|   |   |
| LAST NAME |
|   |

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 2 |
| FIRST NAME | MIDDLE NAME (S) |
|   |   |
| LAST NAME |
|   |

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 3 |
| FIRST NAME | MIDDLE NAME (S) |
|   |   |
| LAST NAME |
|   |

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| --- |
| CORPORATE TRUSTEE DIRECTOR 4 |
| FIRST NAME | MIDDLE NAME (S) |
|   |   |
| LAST NAME |
|   |

Please tick one:

[ ]  The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

[ ]  Please update my registered contact details as per the below (complete as required):

|  |  |
| --- | --- |
| EMAIL | MOBILE PHONE |
|   |   |

Please tick one:

[ ]  The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

[ ]  Please update my registered contact details as per the below (complete as required):

|  |  |
| --- | --- |
| EMAIL | MOBILE PHONE |
|   |   |

Please tick one:

[ ]  The email and mobile previously registered with TierONE Capital are correct and will be unique to my login. OR

[ ]  Please update my registered contact details as per the below (complete as required):

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|   |   |

Please tick one:

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| --- | --- |
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|   |   |

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| --- | --- |
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* Confirmation of investments
 |

**At least one Corporate Trustee Director must have access to the Investor Portal.**

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 1 (select one) |
| [ ]  Investor Portal access and email communications[ ]  Email communications only[ ]  No Investor Portal access and no emails |

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 3 (select one) |
| [ ]  Investor Portal access and email communications[ ]  Email communications only[ ]  No Investor Portal access and no emails |

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 2 (select one) |
| [ ]  Investor Portal access and email communications[ ]  Email communications only[ ]  No Investor Portal access and no emails |

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 4 (select one) |
| [ ]  Investor Portal access and email communications[ ]  Email communications only[ ]  No Investor Portal access and no emails |

#### SIGNATURES

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 1SIGNATURE |
|  |
| PRINT NAME | DATE (DD-MM-YYYY) |
|   |   |

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 3SIGNATURE |
|  |
| PRINT NAME | DATE (DD-MM-YYYY) |
|   |   |

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 2SIGNATURE |
|  |
| PRINT NAME | DATE (DD-MM-YYYY) |
|   |   |

|  |
| --- |
| CORPORATE TRUSTEE DIRECTOR 4SIGNATURE |
|  |
| PRINT NAME | DATE (DD-MM-YYYY) |
|   |   |